

Ad hoc announcement pursuant to Art. 53 LR

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Mobimo announces the terms of the capital increase

Lucerne, 21 April 2022 – Mobimo announces the terms and conditions of its envisaged capital increase that is planned to support the execution of Mobimo's growth strategy and the realisation of its development projects, while maintaining a strong capital base.

The Board of Directors of Mobimo Holding AG resolved on 20 April 2022, following the approval of the 22nd Annual General Meeting of 12 April 2022 to extend and increase the authorized share capital, to issue up to 660,154 new fully paid-in registered shares (corresponding to 10% of the current issued shares) of Mobimo Holding AG with a nominal value of CHF 3.40 each (the "**Offered Shares**").

Eligible shareholders will be allocated one (1) subscription right for each registered share held after close of trading on 22 April 2022 (the "**Rights**"). The exercise of ten (10) Rights will entitle its holder to acquire one (1) Offered Share against payment of the Offer Price (the "**Offer Price**"). The offer price has been set at CHF 245.0 per Offered Share corresponding to expected gross proceeds of approximately CHF 162 million.

The capital increase is planned to support the execution of Mobimo's growth strategy and the realisation of its development projects, while maintaining a strong capital base. "We have a development pipeline full of promising projects in attractive locations. We will be realising these projects over the coming years – to a large extent for our own investment portfolio," explains CEO Daniel Ducrey. "We will invest around CHF 200 million in our projects for the investment portfolio until 2024."

Mobimo will offer the Offered Shares to its existing shareholders during the Rights exercise period from 25 April 2022 to 3 May 2022, 12:00 noon CEST. The Rights can be traded on the SIX Swiss Exchange from 25 April 2022 to 29 April 2022. Rights which have not been validly exercised during the Rights exercise period will expire and become null and void without compensation. The number of Offered Shares for which Rights have been validly exercised will be published on or around 3 May 2022 after close of trading on SIX Swiss Exchange. Mobimo and the Joint Global Coordinators reserve the right to offer for sale or otherwise place in the market the Offered Shares in respect of which Rights have not been validly exercised during the rights exercise period at a placement price not below the Offer Price. Delivery of the Offered Shares against payment of the Offer Price or placement price, as applicable, is scheduled for 6 May 2022.

The Offered Shares will rank equally with the existing registered shares. After closing of the transaction, up to 7,261,701 fully paid-up registered shares with a nominal value of CHF 3.40 each will be in issue.

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About Mobimo:

With a broadly diversified real estate portfolio that has a total value of approximately CHF 3.6 billion, Mobimo Holding AG is one of the leading real estate companies in Switzerland. Its portfolio comprises residential and commercial properties, along with development properties both for the company's own portfolio and for third parties. The properties are in first-class locations in German-speaking and French-speaking Switzerland. The buildings are characterised by balanced diversification and diligent management. Mobimo uses its development projects to strengthen its income base and boost the intrinsic value of its portfolio. The company also creates investment opportunities for third parties through its development services. Mobimo has around 170 employees.

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