

Annonce événementielle au sens de l'art. 53 RC

FOR RELEASE IN SWITZERLAND – THIS IS A RESTRICTED COMMUNICATION AND YOU MUST NOT FORWARD IT OR ITS CONTENTS TO ANY PERSON TO WHOM FORWARDING THIS COMMUNICATION IS PROHIBITED BY THE LEGENDS CONTAINED HEREIN.

Mobimo prévoit une augmentation de capital pour poursuivre sa stratégie de croissance

Lucerne, 21 mars 2022 – La société immobilière Mobimo Holding AG élabore les bases de la réalisation d'une augmentation de capital autorisée allant jusqu'à 10% du capital-actions actuel. Le renouvellement, respectivement la création du capital autorisé nécessaire à cet effet, sera proposé lors de l'Assemblée générale du 12 avril 2022.

Mobimo Holding AG («Mobimo») entend procéder à une augmentation de capital autorisée pouvant atteindre 10% du capital-actions actuel en respectant le droit de souscription des Actionnaires actuels. A l'occasion de la 22^e Assemblée générale ordinaire du 12 avril 2022, le renouvellement du capital autorisé existant et la création du nouveau capital autorisé pour un total de 660'154 nouvelles actions (10% des actions émises) doivent constituer la base de cette opération sur capital.

L'augmentation de capital doit permettre de poursuivre la croissance et la réalisation de projets de développement, tout en préservant la solide base de fonds propres. «Nous avons un portefeuille de projets prometteurs sur des sites attrayants. Dans les prochaines années, nous réaliserons ces projets qui seront, en grande partie, destinés à notre propre portefeuille de placement», déclare le CEO Daniel Ducrey. «Les investissements dans les projets destinés au portefeuille de placement jusqu'en 2024 atteindront environ CHF 200 millions.» Les revenus locatifs prévus des immeubles de placement en construction se montent à CHF 7,3 millions, et ceux des projets dont la construction doit débuter dans les deux prochaines années sont estimés à CHF 3,0 millions.

Les conditions générales et le calendrier de l'augmentation de capital devraient être annoncés dans les prochains mois pour autant que les conditions de marché le permettent.

Pour toute question, merci de vous adresser à:

Contact pour les analystes et les investisseurs:

Stefan Hilber, CFO

ir@mobimo.ch

Tél. +41 44 397 11 97

Contact pour les médias:

Marion Schihin, Responsable de la communication

medien@mobimo.ch

Tél. +41 44 397 11 86

www.mobimo.ch

A propos de Mobimo:

Avec un portefeuille extrêmement diversifié d'une valeur globale d'environ CHF 3,6 milliards, Mobimo Holding AG compte parmi les leaders de l'immobilier en Suisse. Le Groupe détient des immeubles d'habitation et commerciaux, ainsi que des objets en développement pour son propre portefeuille et pour des tiers, sur des sites de premier plan en Suisse romande et en Suisse alémanique. Tous ces immeubles se distinguent par une diversification équilibrée et une gestion rigoureuse. Par le biais de ses projets de développement, Mobimo renforce sa base de revenus et améliore la stabilité de la valeur de son portefeuille. Dans le cadre de ses services de développement, la société génère aussi des opportunités d'investissement pour des tiers. Mobimo emploie près de 170 collaborateurs.

Disclaimer:

Not for release, publication or distribution, in whole or in part, directly or indirectly, in the United States of America, Canada, Japan or Australia or any other jurisdiction in which the release, publication or distribution would be unlawful.

This document is not an offer to sell or a solicitation of offers to purchase or subscribe for shares. This document is not a prospectus within the meaning of the Swiss Financial Services Act and not a prospectus under any other applicable laws. Copies of this document may not be sent to, distributed in or sent from jurisdictions in which this is barred or prohibited by law. The information contained herein shall not constitute an offer to sell or the solicitation of an offer to buy, in any jurisdiction in which such offer or solicitation would be unlawful prior to registration, exemption from registration or qualification under the securities laws of any jurisdiction.

A decision to invest in securities of Mobimo Holding AG should be based exclusively on the prospectus intended to be published by Mobimo for such purpose.

This document is not for publication or distribution in the United States of America (including its territories and possessions, any State of the United States and the District of Columbia), Canada, Japan or Australia or any other jurisdiction into which the same would be unlawful. This document does not constitute an offer or invitation to subscribe for or purchase any securities in such countries or in any other jurisdiction into which the same would be unlawful. In particular, the document and the information contained herein should not be distributed or otherwise transmitted into the United States of America or to publications with a general circulation in the United States of America. The securities referred to herein have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act"), or the laws of any state and may not be offered or sold in the United States of America absent registration under or an exemption from registration under the Securities Act. There will be no public offering of the securities in the United States of America.

The information contained herein does not constitute an offer of securities to the public in the United Kingdom. No prospectus offering securities to the public will be published in the United Kingdom. In the United Kingdom this document is only directed at persons who (i) are qualified investors and who

are also (ii) investment professionals falling within article 19(5) of the Financial Services and Markets Act 2000 (Financial Promotion) Order 2005 (the "FSMA Order"); (iii) persons falling within Articles 49(2)(a) to (d), "high net worth companies, unincorporated associations, etc." of the FSMA Order and (iv) persons to whom an invitation or inducement to engage in investment activity within the meaning of Section 21 of the Financial Services and Markets Act 2000 may otherwise be lawfully communicated or caused to be communicated (all such persons together being referred to as "relevant persons"). The securities are only available to, and any invitation, offer or agreement to subscribe, purchase or otherwise acquire such securities will be engaged in only with, relevant persons. Any person who is not a relevant person should not act or rely on this document or any of its contents.

In any member state of the European Economic Area (each a "Relevant State") this document is only addressed to qualified investors in that Relevant State within the meaning of the Prospectus Regulation.

This publication may contain specific forward-looking statements, e.g. statements including terms like "believe", "assume", "expect", "forecast", "project", "may", "could", "might", "will" or similar expressions. Such forward-looking statements are subject to known and unknown risks, uncertainties and other factors which may result in a substantial divergence between the actual results, financial situation, development or performance of Mobimo and those explicitly or implicitly presumed in these statements. Against the background of these uncertainties, readers should not rely on forward-looking statements. Mobimo assumes no responsibility to up-date forward-looking statements or to adapt them to future events or developments.

Except as required by applicable law, Mobimo has no intention or obligation to update, keep updated or revise this publication or any parts thereof (including any forward-looking statement) following the date hereof.