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Press release

Mobimo Holding AG issues bonds of CHF 155 million

Lucerne, 10 September 2018 – Mobimo Holding AG today announces the issue of a 5-year CHF 155 million straight bond with a coupon of 0.875%. The proceeds of the bond shall be used to replace short-term debt facilities and to finance ongoing projects as well as general corporate purposes. Zürcher Kantonalbank, Credit Suisse and UBS acted as Joint Lead Managers of the transaction, Vontobel and Basler Kantonalbank as Co-Lead Managers. A listing of the bonds on SIX Swiss Exchange has been applied.

If you have any questions, please contact:

Mobimo Holding AG

Dr. Christoph Caviezel, CEO
Manuel Itten, CFO
+41 44 397 11 95
ir@mobimo.ch
www.mobimo.ch

About Mobimo:

Mobimo Holding AG was established in Lucerne in 1999 and has been listed on the SIX Swiss Exchange since 2005. With a real estate portfolio with a total value of more than CHF 2.8 billion, the Group is one of the leading real estate companies in Switzerland. The portfolio comprises investment and development properties in first-class locations in German-speaking Switzerland and French-speaking Switzerland. Mobimo generates stable rental income with its residential and commercial properties, while its development expertise and full pipeline allows it to create value enhancement potential in its own portfolio and for third parties. The investment volume of development properties for its own portfolio totals around CHF 1 billion. Mobimo has a stable business model, pursues a sustainable strategy and provides its shareholders with an attractive return.

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