

## Press release

### **Successful takeover offer to the shareholders of Immobiliengesellschaft Fadmatt AG**

Lucerne, 19 July 2018 - By the end of the offer period, a total of 96% of the Fadmatt shares had been tendered. Mobimo has therefore declared the offer to be successful, subject to the fulfillment of certain conditions. The grace period begins today, 19 July 2018, and lasts until 17 August 2018 at 4 pm. Mobimo's offer to the shareholders of Immobiliengesellschaft Fadmatt AG continues to be subject to the offer restrictions and conditions in accordance with the public purchase and exchange offer dated 18 June 2018. Provided that all the other conditions are met, completion is planned for 22 August 2018. According to the Fadmatt shares tendered to date, just over 50% of the takeover price of CHF 183 million will be paid with shares from Mobimo's authorised capital.

Further information on the portfolio of Immobiliengesellschaft Fadmatt AG can be found in the presentation at [www.mobimo.ch](http://www.mobimo.ch).

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#### **If you have any questions please contact:**

##### **Mobimo Holding AG**

Dr. Christoph Caviezel, CEO  
+41 44 397 15 55 or +41 79 604 18 01

Manuel Itten, CFO  
+41 44 397 11 97 or +41 76 572 04 41

ir@mobimo.ch  
[www.mobimo.ch](http://www.mobimo.ch)

#### **About Mobimo:**

Mobimo Holding AG was established in Lucerne in 1999 and has been listed on the SIX Swiss Exchange since 2005. With a real estate portfolio with a total value of CHF 2.8 billion, the Group is one of the leading real estate companies in Switzerland. The portfolio comprises investment and development properties in first-class locations in German-speaking Switzerland and French-speaking Switzerland. Mobimo generates stable rental income with its residential and commercial properties, while its development expertise and full pipeline allows it to create value enhancement potential in its own portfolio and for third parties. The investment volume of development properties for its own portfolio totals around CHF 0.8 billion. Mobimo has a stable business model, pursues a sustainable strategy and provides its shareholders with an attractive return.