

FOR RELEASE IN SWITZERLAND – THIS IS A RESTRICTED COMMUNICATION AND YOU MUST NOT FORWARD IT OR ITS CONTENTS TO ANY PERSON TO WHOM FORWARDING THIS COMMUNICATION IS PROHIBITED BY THE LEGENDS CONTAINED HEREIN.

Mobimo plans capital increase to continue its growth strategy

Lucerne, 21 March 2022 – The real estate company Mobimo Holding AG is in the process of establishing the basis to conduct an authorised capital increase in the amount of up to 10% of the current share capital. The necessary creation and extension of authorised capital will be proposed to the Annual General Meeting on 12 April 2022.

Mobimo Holding AG (“Mobimo”) intends to conduct an authorised capital increase in the amount of up to 10% of its current share capital, fully preserving pre-emptive subscription rights of existing shareholders. The basis for this action is to be established at the 22nd Annual General Meeting on 12 April 2022 through the extension of the existing authorised capital and the creation of new authorised capital for a total of 660,154 new shares (10% of the current issued shares).

The capital increase is planned to support the execution of Mobimo's growth strategy and the realisation of its development projects, while maintaining a strong capital base. “We have a development pipeline full of promising projects in attractive locations. We will be realising these projects over the coming years – to a large extent for our own investment portfolio,” explains CEO Daniel Ducrey. “We will invest around CHF 200 million in our projects for the investment portfolio until 2024.” The investment properties under construction have budgeted target rental income of CHF 7.3 million, while projects where construction is scheduled to start in the next two years are budgeted to deliver another CHF 3.0 million in target rental income.

The terms and conditions and the timetable for the capital increase are expected to be announced in the coming months, subject to stable market conditions. UBS AG and Zürcher Kantonalbank have been appointed as lead banks for the planning and execution of the capital increase.

If you have any questions, please contact:

Contact for analysts and investors:

Stefan Hilber, CFO

ir@mobimo.ch

+41 44 397 11 97

Contact for media:

Marion Schihin, Head of Communications

medien@mobimo.ch

+41 44 397 11 86

www.mobimo.ch

About Mobimo:

With a broadly diversified real estate portfolio that has a total value of approximately CHF 3.6 billion, Mobimo Holding AG is one of the leading real estate companies in Switzerland. Its portfolio comprises residential and commercial properties, along with development properties both for the company's own portfolio and for third parties. The properties are in first-class locations in German-speaking and French-speaking Switzerland. The buildings are characterised by balanced diversification and diligent management. Mobimo uses its development projects to strengthen its income base and boost the intrinsic value of its portfolio. The company also creates investment opportunities for third parties through its development services. Mobimo has around 170 employees.

Disclaimer:

Not for release, publication or distribution, in whole or in part, directly or indirectly, in the United States of America, Canada, Japan or Australia or any other jurisdiction in which the release, publication or distribution would be unlawful.

This document is not an offer to sell or a solicitation of offers to purchase or subscribe for shares. This document is not a prospectus within the meaning of the Swiss Financial Services Act and not a prospectus under any other applicable laws. Copies of this document may not be sent to, distributed in or sent from jurisdictions in which this is barred or prohibited by law. The information contained herein shall not constitute an offer to sell or the solicitation of an offer to buy, in any jurisdiction in which such offer or solicitation would be unlawful prior to registration, exemption from registration or qualification under the securities laws of any jurisdiction.

A decision to invest in securities of Mobimo Holding AG should be based exclusively on the prospectus intended to be published by Mobimo for such purpose.

This document is not for publication or distribution in the United States of America (including its territories and possessions, any State of the United States and the District of Columbia), Canada, Japan or Australia or any other jurisdiction into which the same would be unlawful. This document does not constitute an offer or invitation to subscribe for or purchase any securities in such countries or in any other jurisdiction into which the same would be unlawful. In particular, the document and the information contained herein should not be distributed or otherwise transmitted into the United States of America or to publications with a general circulation in the United States of America. The securities referred to herein have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act"), or the laws of any state and may not be offered or sold in the United States of America absent registration under or an exemption from registration under the Securities Act. There will be no public offering of the securities in the United States of America.

The information contained herein does not constitute an offer of securities to the public in the United Kingdom. No prospectus offering securities to the public will be published in the United Kingdom. In the United Kingdom this document is only directed at persons who (i) are qualified investors and who

are also (ii) investment professionals falling within article 19(5) of the Financial Services and Markets Act 2000 (Financial Promotion) Order 2005 (the "FSMA Order"); (iii) persons falling within Articles 49(2)(a) to (d), "high net worth companies, unincorporated associations, etc." of the FSMA Order and (iv) persons to whom an invitation or inducement to engage in investment activity within the meaning of Section 21 of the Financial Services and Markets Act 2000 may otherwise be lawfully communicated or caused to be communicated (all such persons together being referred to as "relevant persons"). The securities are only available to, and any invitation, offer or agreement to subscribe, purchase or otherwise acquire such securities will be engaged in only with, relevant persons. Any person who is not a relevant person should not act or rely on this document or any of its contents.

In any member state of the European Economic Area (each a "Relevant State") this document is only addressed to qualified investors in that Relevant State within the meaning of the Prospectus Regulation.

This publication may contain specific forward-looking statements, e.g. statements including terms like "believe", "assume", "expect", "forecast", "project", "may", "could", "might", "will" or similar expressions. Such forward-looking statements are subject to known and unknown risks, uncertainties and other factors which may result in a substantial divergence between the actual results, financial situation, development or performance of Mobimo and those explicitly or implicitly presumed in these statements. Against the background of these uncertainties, readers should not rely on forward-looking statements. Mobimo assumes no responsibility to up-date forward-looking statements or to adapt them to future events or developments.

Except as required by applicable law, Mobimo has no intention or obligation to update, keep updated or revise this publication or any parts thereof (including any forward-looking statement) following the date hereof.